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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.
中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

First Quarterly Report of 2018

[illegible] (Company) [illegible] 13.0 [illegible] 13.10 [illegible] (Listing Rules) [illegible] (1 [illegible]).

1 IMPORTANT NOTICE

1.1 [illegible] 201 (Report) [illegible].

1.2 [illegible] (Board) [illegible] 201 [illegible].

1.3 [illegible] (Group) [illegible] (CASBE). [illegible].

1.4 [illegible].

1. [illegible] 1.00 [illegible] 1.00 [illegible].

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1.

1 201 31 201 .

1.

2 KEY FINANCIAL DATA AND CHANGES IN SHAREHOLDERS

2.1 Key acc t f a t a d f a c a d ca t

□

Unit: RMB thousand

	T e Rp t Pe d (f t Ja a y Ma c 2018)	C ep d t pe d f a yea (f t Ja a y Ma c 2017)	C a e f e c ep d t pe d f a t t yea t e Rp Pe d (%)
	1 ,2 3, 3	14, , 7'	31.1 %
	44, 2, 7	0 , 7 1	(12.44%)
	1, 0, 3,	4 2, , ,4 7	(, 2.24%)
	(1,0, 4, 0 7		(1,22, .0 %)
(RMB/share)	0.140	0.1, 24	(13.24%)
(RMB/share)	0.140	0.1, 20	(13.2, %)
(%)	1.3, %	1., , %	(0.40%)

	A a t t e e d f t e Rp Pe d (31 Ma c 2018)	A a t t e e d f a yea (31 Dece be 2017)	C a e f e e d f a t t yea t e e d f t e Rp Pe d (%)
	13, , 01,0 1 7	130, 04,3,	4. , %
	32, 4 ,343 7	32,4, 0, 2,	1. 0%

Elite

Note:

201 2, 201 201,

(201, . 30)

1,1, ,000 2 , 20,000

N ec p f/ e a d a t

Unit: RMB thousand

	A f, e be f yea, e e d f e Rep Pe, d
I e	
	21, 1 41,00 7
	130, 10, , 1 1, , 2 (1, , 3) (24,4) 7
T a	**275,350**

.1 (.1)

.1

□

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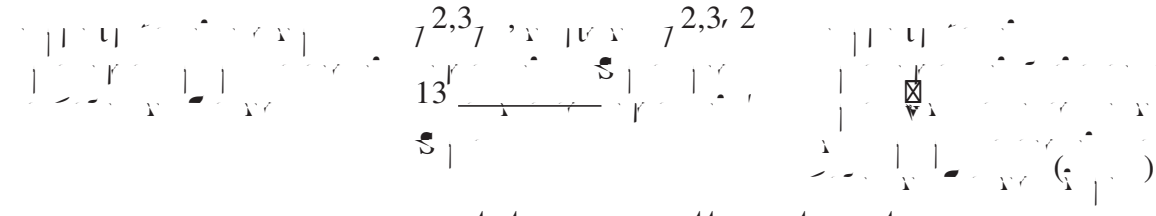
2.2 Ta be f ae de a d e ae d f e p e ae de a a e e d f e Rep Pe d

(1) Ta be f d ay ae de a d ae de fp efe ce ae w e ed a d ae d f p e ae de

[illegible] 2,3 [illegible] 2,3, 2 [illegible] 13 [illegible] ([illegible])



S ae d f p e ae de a a e e d f e Rep Pe d

Na e f ae de	Na e f ae de	Pe ce a e f ae d	N be f ae d (ae)	N be f ae w e c ed	P ed ed f e ae S a N be
[illegible] (1)	[illegible]	[illegible] %	1, 24, 24,010		
[illegible] (2)	[illegible]	14.4 %	432,1 1, 43		
[illegible]	[illegible]	2.34%	[illegible] 3, 0		
[illegible]	[illegible]	1.2 %	3, 3, 00		
[illegible]	[illegible]	0.31%	[illegible] 2 2,400		
[illegible]	[illegible]	0.31%	[illegible] 211, 00		
[illegible]	[illegible]	0.31%	[illegible] 1 0,300		
[illegible]	[illegible]	0.30%	[illegible] 0 4,100		
[illegible]	[illegible]	0.30%	[illegible] 03 [illegible]		
[illegible]	[illegible]	0.30%	[illegible] ,000		

Sa e d f p e a e de f a e w e e c a a e e d f e Rep Pe d			
Na e f a e de	N be f a e w e e c e d	Type f a e	Type f a e N be
(1)	1, 1, 411, 0		1, 1, 411, 0
	,312,401		,312,401
(2)	432,1 1, 43		432,1 1, 43
	, 3, 0		, 3, 0
	3, 3, 00		3, 3, 00
	, 2 2,400		, 2 2,400
	, 211, 00		, 211, 00
	, 1 0,300		, 1 0,300
	, 0 4,100		, 0 4,100
	, 03 ,		, 03 ,
	, 000		, 000

1 31 201, 1, 24, 24,010 ,312,401 1, 1, 411, 0 ( ) 33, 1,01 ( ), 24 , 42,1 1 2 ,322,10 220, 20,0).

2 31 201, 220, 20,0 (1) 432,1 1, 43

(2) T a be f a e de f p efe e ce a e f e C p a y a d a e d f p e a e de f p efe e ce a e

3 SIGNIFICANT EVENTS

3.1 Case a fac da a d fac d ca d e Rep Pe d a d e ea

201 , 1 ,2 4 (14,), 31.1 % 44 (10), 12.44% 0.140 (0.1 24), 13.24%.

201 , 3 1, 00 (2 1, 00), 20. % 41,400 (14,400), 1 . 0%. ,2 1 (,304), 3. %.

201 , 1 201 3 ,000 (3 ,000), 2. %, 4, 20 (4,130), 14.2 %.

201 , 2, (2,244), 2 .23%.

201 [illegible] 303 ([illegible] 4 3) [illegible] 3 .3 %. [illegible] 00 [illegible] ([illegible]) [illegible] 10 [illegible] 201 [illegible] 00- [illegible] 0 [illegible]

201 [illegible] 1 [illegible] ([illegible] 1 [illegible]), [illegible] 1 .22%.

201 [illegible] & [illegible] 2,413 ([illegible] 1, 2) [illegible] 3 2%, [illegible] 3 ([illegible] 0), [illegible] 4 %. [illegible]

201 [illegible] 4 2, [illegible] 0.02 [illegible]

201 3 (111), 43.3 %, 021-02 02, 201 (CIMC Sypace Rea Etate) (深圳市天安慧城發展有限公司) (深圳市天集產城投資發展有限公司)

201 (44), 1 .43%. 2,00

Mate ac a e ad te ea

Unit: RMB thousand

Ic e ate e te	F Ja a y Ma c 2018	F Ja a y Ma c 2017	Pe ce ate c a e	Rea f te ate a c a e
	4 3,34	2 ,2 1	. 1%	
	114, 2	31,04	2 , %	
	131,03	13,	1 4%	

Elite

Unit: RMB thousand

Ca f w a e e e	F Ja a y Ma c 2018	F Ja a y Ma c 2017	Pe ce a e c a e	Rea f e a e a c a e
	0	1 2	(1 %)	
	1 0,000	–	–	
	,100	2	110 3%	

3.2 P e a d p ac f f ca e e a d e a a y f

(1) P e e ab e f e a c f e G p d e Rep Pe d

201 (1) 201 (2) 201 (3) 2 (4) ( ) ( ) 201 ( )

(2) I p e e a f A S a e( ) a e p c e e d e Rep Pe d

( ) 1 2010. 4,000,000 (F T a c e f S a e Op) ,000,000 (Sec d T a c e f S a e Op) 2 2011 1 2011,

12 201 ,
201 ,
201 2 2020 3 ,,, 0,000.
201 ,
201 , 24
201 2 2020 4,132, 00.
20 201 ,
201 , 201
10.4
1 .02
( )
201 -02 , 201 -02 , 201 -0 201 -0 201 -
042)
( ) ( ) 131
201 , 10 201 21 201 ,
( ).

1, 0 , 00 ( )
3.0 %
( ),
, 00
4 ,000 ( )

(3) S f ca e e d a d af e e Rep Pe d

1) 1 201 ,
201 ,
(201 -003
201 -004)
( ) ( )
1 201 ,
( ).

2) 201 ,
201 ,
201 ,
( ).
231 201 ,
(《中國證監會行政許可申請終止審查通知書》) (: 201 11)
(201 -002, 201 -013 201 -021)
( ) , ( ) 11 201 ,
201 2, 201 ,
( ).

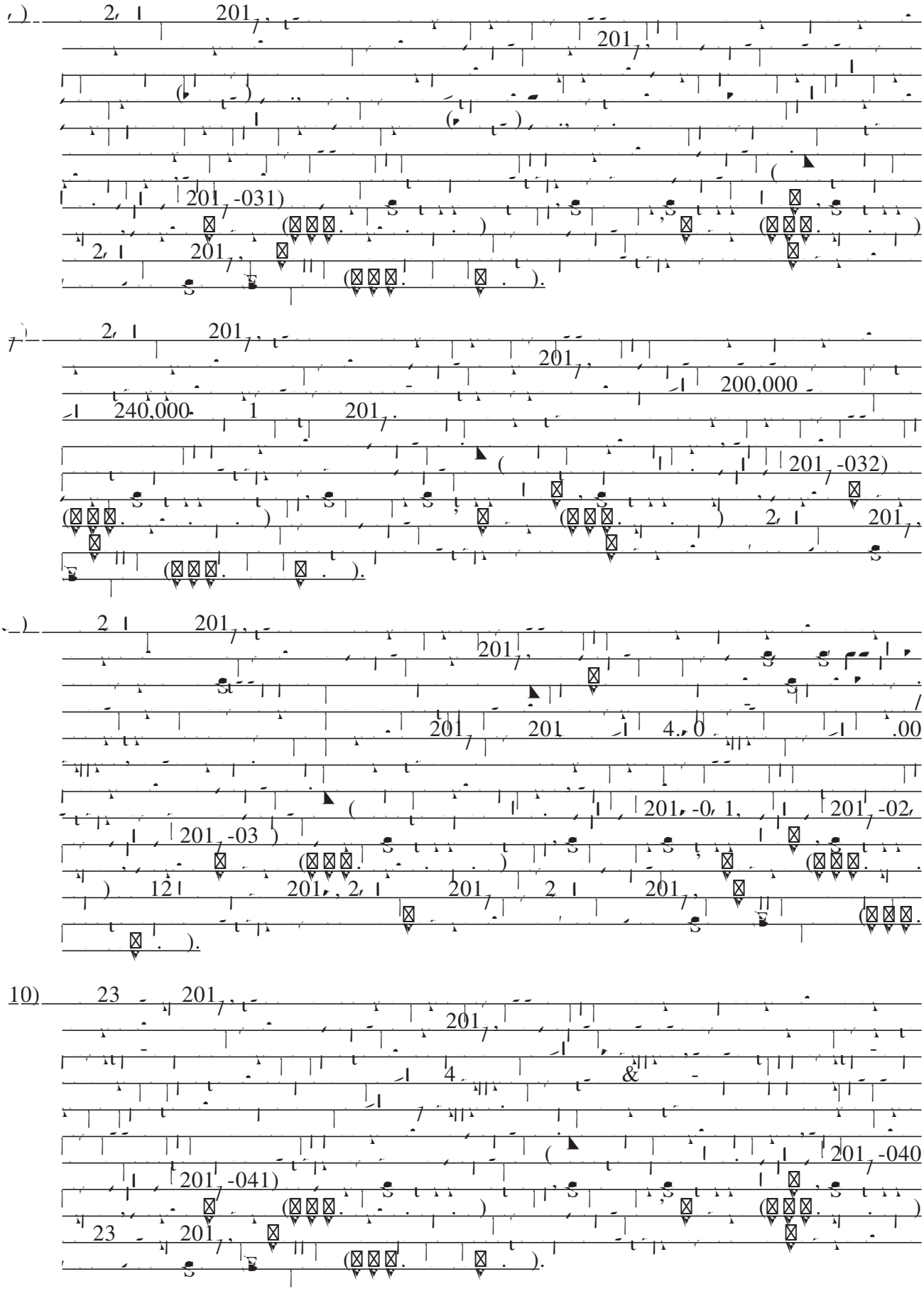
Elite

3) 121 201 , 201 , 343,31 ,321 201 201 . (201 -014 201 -01) (.) (.) 121 201 , (.).

4) 12 201 , 201 , ( ) . (-) 44, 43, 2% . (首中投資管理有限公司) ( ) (-), (201 -014 201 -01) (.) (.) 121 201 , (.).

) 2, 201 , 201 , (201 -030) (.) (.) 2, 201 , (.).

,) 2, 201 , 201 , 201 (201 , 30) 14 . 22 23 . 24 . 3, . 12 1 201 . (201 - 02,) (.) (.) 2, 201 , (.). 73.10 .



Elite

11) 23 201 , (201 -0 2, 201 -00 , 201 -034 201 -043) ( ) ( ) 4 201 , 201 , 2 201 23 201 , ( ).

S a y f f ca e e t	Da e f d c e	Sea c de f e t e a e a ce e t d c e web e
	1 201	
	11 201	
	201	
	2, 201	
	12 201	
	12 201	
	2, 201	
	2, 201	
	2, 201	
	2, 201	
	12 201,	
	2, 201	
201	2 201	
201	23 201	
( ) &		
	4 201,	
	201	
	2, 201	
	23 201	

3.3 O e d ea d a d de a ade by e de a pa e c d e de fac c e f e C pa y, a e de , c ec edp a e , b dde a d e C pa y d e Rep Pe d

□

☒

3.4 E a e e pe a e f ep e d f Ja a y J e 2018

▼

□

3.5 Sec e e e

Unit: RMB thousand

Type f ec e	S c de	Abb e a f I e e c	I a t	N be f ae eda e be f e Rep Pe d (thousand shares)	S a e d a e be f e Rep Pe d	N be f a e ed a ee d f e Rep Pe d (thousand shares)	S a e d a ee d f e Rep Pe d	B a e a ee d f e Rep Pe d	P f t d e Rep Pe d	Ca fca acc	S ce f a e d
S	1		12,	40,414	0, %	40,414	0, %	1, ,14	1, ,		S ☒
S	3	S S	20, 42	2, ,	0.0 %	2, ,	0.0 %	.042	2, ,		S ☒
			–	–	–	–	–	1,2 4	24		
			14 ,331	–	–	–	–	1 4,4, 1	1, ,		

( )

Elite

3.7 Re e f ecep f e ea c , c ca a d e ew d e Rep Pe d

Da e f ecep	M de f ecep	Typ e fp a y ece ed	Sea c de f e ba c f a e ea c ed
1 201			
23 201			
2 201			
31 201			
201			
201			
201			
2 201			201

3.8 N -c p a e e a a a ee

☐

3.9 U a f e f d f e ed C p a y f - p e a p p e by e c a e de a d e a ed p a e

☐

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3.10 Rea f c a e acc p ce a d c ec f acc e

(1) C a e acc p ce ea f a c a e

201 , . 22 . 23 . 24 . 3, (New S a da d f F a c a I e).

201 2, 201 ,

1 201 . S

(1) (2).

(3).

201 .

(2) C a e acc p ce ea e e e

201 , . 14 (New S a da d f Re e).

201 2, 201 ,

1 201 . S

( )

( )

S

201 .

4 FINANCIAL STATEMENTS

4.1 Fa ca ate e t

4.1.1 Consolidated Balance Sheet (unaudited)

[illegible]

Unit: RMB thousand

Ite	C ba a ce (A a 31 Ma c 2018)	(31 201)
C e a e :		
[illegible]	**9,474,677**	,314
[illegible]	**634,080**	1 4, 0
[illegible]	**1,243,520**	1,3 , 4
	17,120,155	1,3 7 0.5

.020(1 4 00204 0 0 4 3 / 1 1 12.02 12 0 0 12 42 1 4 .22

4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

Item	Closing balance (As at 31 March 2018)	Opening balance (As at 31 Dec 201_)
Current assets:		
[illegible]	**19,311,170**	1 ,31, ,34,
	17,478	3,02
	1,177,705	1, , ,4 ,
	13,360,986	12,21, ,311
	4,905,240	4, 24,0
	2,312,241	2, 13,4 2
	1,198,987	1,3, 3, ,
	608,304	3, , , 3
	41,479	2 4,434
	6,352,554	, , 4, 41
		14, 0,
	1,243,256	1,214, 04
	4,045,852	4,0 , ,
	1,605,152	, , 0,
Total current assets	**56,180,404**	1,421, ,
Non-current assets:		
[illegible]	**36,385**	3, , 0,
	24,022,641	24,140,1,
	7,986,500	, , , 00
	1,986,500	1, , , 00
	353,774	34, ,2,
	14,002	14,12,
	808,564	4, ,232
	807,746	01,33,
	2,593,203	1, , 1, 4,
Total non-current assets	**36,622,815**	3 , 4 ,1 ,
Total assets	**92,803,219**	, ,3, , 4

Elite

4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

Ite	C ba a ce (A a 31 Ma c 2018)	(31 201)
S a e de ' eq y:		
S	**2,984,697**	2, 2,
	2,058,993	2,033,043
	2,058,993	2,033,043
	4,235,160	4,20 3
	371,231	21 ,303
S	**366**	–
Su	**3,281,535**	3,2 1, 3
	20,016,361	1 , 34,4 4
T a eq y a b ab e . a e de a d e eq y. de f. ec pa y	**32,948,343**	32,4 0, 2,
M y e e	**10,849,519**	10, , , 0,
T a . a e de ' eq y	**43,797,862**	43,23, ,434
T a ab e a d . a e de ' eq y	**136,601,081**	130, 04,3,

Legal representative's authorised person:	*The person in charge of accounting affairs:*	*The head of the accounting department:*
Ma B a	**Ze Ha**	**Ze Ha**

4.1.2 Balance Sheet of the Parent Company (unaudited)

Unit: RMB thousand

Item	Closing balance (As at 31 March 2018)	Opening balance (As at 31 December 201_)
Current assets:		
	3,891,981	1,3__,__
	4,785,264	4,__1,3__
	12,229,741	13,1__,142
	1,528	__,__1
Total current assets	**20,908,514**	1__,4__,1__
Non-current assets:		
	840,200	__
	9,582,817	3__,__0 __,__3,__
	143,186	143,131
	55,321	__,32__
	1,117	1,11__
	14,142	14,20__
	27,022	2__,__2__
	72,969	__,3,140
Total non-current assets	**10,736,774**	10,2__0,33__
Total assets	**31,645,288**	2__,__,__4__
Current liabilities:		
	2,725,000	3__0,000
	217	__,14

(T40)

4.1.2 Balance Sheet of the Parent Company (unaudited) (continued)

Unit: RMB thousand

Item	Closing balance (As at 31 March 2018)	Opening balance (As at 31 [illegible] 201[illegible])
Non-current assets:		
[illegible]	**1,221,000**	1,322,000
[illegible]	**7,986,500**	[illegible] 00
[illegible]	**1,986,500**	1[illegible] 00
[illegible]	**21,822**	2[illegible]1
Total non-current assets	**9,229,322**	[illegible],333,[illegible]1
Total assets	**17,608,515**	1[illegible],1[illegible],2[illegible]
Shareholders' equity:		
[illegible]	**2,984,697**	2[illegible]2[illegible]
[illegible]	**2,058,993**	2,033,043
[illegible]	**2,058,993**	2,033,043
[illegible]	**3,353,295**	3,330,[illegible]
[illegible]	**495,049**	43[illegible]4
[illegible]	**3,281,535**	3,2[illegible]1,3
[illegible]	**1,863,204**	2,1[illegible],3
Total equity of shareholders of the parent company	**14,036,773**	13,[illegible]1,[illegible]
Total liabilities and shareholders' equity	**31,645,288**	2[illegible],4[illegible]

Legal representative's authorised person:	*The person in charge of accounting affairs:*	*The head of the accounting department:*
Ma B a	**Ze Ha**	**Ze Ha**

(T40)

4.1.3 Consolidated Income Statement (Unaudited)

Unit: RMB thousand

Item	Current Period (January – March 2018)	Prior Period (January – March 2017)
I. Total Revenue	19,253,639	14,[illegible]
II. Total cost of		
	16,712,320	11,[illegible]
	100,820	[illegible]0,3[illegible]0
	612,531	[illegible]0
	912,440	[illegible],224
	473,345	2[illegible],2[illegible]1
	1,779	[illegible],1[illegible]
	114,772	31,04[illegible]
	131,035	13,[illegible]
	8,381	[illegible],1[illegible]1
	21,515	1,1[illegible]
	41,008	2[illegible]20
III. Operating profit	748,734	[illegible],33
	28,263	1[illegible]3
	9,511	1,0[illegible]
IV. Total profit	767,486	2,0[illegible]2
	183,667	2[illegible]3,[illegible]
V. Net profit	583,819	[illegible]1,4[illegible]3
( )	583,819	[illegible]1,4[illegible]3
( )	–	–
	446,287	0[illegible]1
	137,532	10[illegible]2

4.1.3 Consolidated Income Statement (Unaudited) (continued)

Unit: RMB thousand

Ite	C t a t (Ja a y Ma c 2018)	(201)
VI. O t e c p e e e c e, e t f a	**(389,678)**	,7
S	**(304,367)**	7 ,4 7 4
	(304,367)	7 ,4 7 4
1. S		
2.	**231**	(1,14)
3.	**(1,156)**	1, 7 3
4.	**(303,442)**	7 , 4
	(85,311)	,203
VII. T a c p e e e c e	**194,141**	14,1 0
	141,920	, ,1
	52,221	11 , 7
VIII. Ea pe . a e:		
( ) *(RMB per share)*	**0.1409**	0.1 24
( ) *(RMB per share)*	**0.1405**	0.1 20

Legal representative's authorised person:	*The person in charge of accounting affairs:*	*The head of the accounting department:*
Ma B a	**Ze Ha**	**Ze Ha**

Elite

4.1.4 Income Statement of the Parent Company (unaudited)

Unit: RMB thousand

Ite		C e t a t (Ja a y Ma c 2018)	(201)
I.	Re e e	74,929	2,3 ,
			1,4 2
		615	
		44,923	,430
		349,026	10 , 22
		397	1
		4,741	21 ,20
		9,112	
		4,140	2
II.	Op e a t p f t	(301,245)	4, 0
		917	
III.	T a p f t	(300,328)	4,004
		171	322
IV.	Ne t p f t	(300,499)	3, 2
		(300,499)	3, 2
V.	O e c p e e e c e, e t f a		
VI.	T a c p e e e c e	(300,499)	3, 2

Legal representative's authorised person:	*The person in charge of accounting affairs:*	*The head of the accounting department:*
Ma B a	Ze Ha	Ze Ha

Elite

4.1.5 Consolidated Cash Flow Statement (unaudited)

Unit: RMB thousand

Ite	C e t a t (Ja a y Ma c 2018)	(201)
I. Ca f w f pe a ac t e :		
	20,384,527	14,4 0,0
	904,692	3 1, 44
	50,965	, 1 ,2
S b- a f ca f w f pe a ac t e	**21,340,184**	1 ,4
	19,481,774	13,04 , 0
	1,733,851	1, 3,
	642,056	4 , 0
	557,411	2 ,14
S b- a f ca f w f pe a ac t e	**22,415,092**	1 ,3, 4, 31
Ne ca f w f pe a ac t e	**(1,074,908)**	,4
II. Ca f w f e ac t e :		
	500,000	, 00
	887	12, 2
	66,289	11, 3
	126,743	–
	160,000	–
S b- a f ca f w f e ac t e	**853,919**	2 ,30
	1,037,666	, 3, ,
	600,000	, 1, 32
S b- a f ca f w f e ac t e	**1,637,666**	1,4 , 0
Ne ca f w f e ac t e	**(783,747)**	(1,4, 4,301)

Elite

4.1.5 Consolidated Cash Flow Statement (unaudited) (continued)

Unit: RMB thousand

I e	C e t a t (Ja a y Ma c 2018)	(201)
III. Ca f w f f a c ac t e :		
	28,562	1 ,000
	28,562	1 ,000
	15,350,172	14, 1, 20
	1,401	2, 43
S b- t a f ca f w f f a c ac t e	**15,380,135**	14, , 3
	9,014,029	12, 4 , 1
	589,100	2 ,
	207,429	–
S b- t a f ca t f w f f a c ac t e	**9,603,129**	12, 2 , 01
Ne t ca f w f f a c ac t e	**5,777,006**	2,1 4,0 2
IV. Effec t f e c a e a t e c a e ca a d ca eq a e	**(331,776)**	(3 ,1 4)
V. Ne t c ea e ca a d ca eq a e t	**3,586,575**	, 0,0
	5,442,857	,33 ,
VI. C ba a ce f ca a d ca eq a e t	**9,029,432**	,10 , 33

Legal representative's authorised person: **Ma B a**

The person in charge of accounting affairs: **Ze Ha**

The head of the accounting department: **Ze Ha**

4.1.6 Cash Flow Statement of the Parent Company (unaudited)

Unit: RMB thousand

Item	Cumulative (January-March 2018)	Cumulative (January-March 2017)
I. Cash flows from operating activities:		
[illegible]	**160,622**	2,[illegible]44
[illegible]	**3,304,016**	2,330,[illegible]1
Sub-total of cash flows from operating activities	**3,464,638**	2,423,[illegible]1
[illegible]	**26,698**	23,[illegible]4
[illegible]	**7,876**	3,[illegible]14
[illegible]	**3,282,436**	2,[illegible]
Sub-total of cash flows from operating activities	**3,317,010**	2,[illegible]3,[illegible]
Net cash flows from operating activities	**147,628**	([illegible],[illegible]2)
II. Cash flows from investing activities:		
[illegible]	**706,933**	4,[illegible]00,000
[illegible]	**329**	1,[illegible]0,[illegible]3
[illegible]	**3,495**	
[illegible]	**40,000**	–
Sub-total of cash flows from investing activities	**750,757**	4,[illegible]0,[illegible]3
[illegible]	**4,988**	[illegible],024
[illegible]	**500,000**	,200,000
[illegible]	**1,800,000**	300,000
Sub-total of cash flows from investing activities	**2,304,988**	,[illegible]0,[illegible],024
Net cash flows from investing activities	**(1,554,231)**	([illegible]4,[illegible]2[illegible])

Elite

4.1.6 Cash Flow Statement of the Parent Company (unaudited) (continued)

Unit: RMB thousand

Ite	C e t a t (Ja a y Ma c 2018)	(201)
III. Ca f w f f a c ac t e :		
	2,375,000	2,4 0,000
S b- t a f ca f w f f a c ac t e	**2,375,000**	2,4 0,000
	196,000	2,0 0,000
	39,209	1 , 3,
S b- t a f ca t f w f f a c ac t e	**235,209**	2,0 , 3,
Ne t ca f w f f a c ac t e	**2,139,791**	3 0,2 3
IV. Effec t f e c a e a t e c a e ca a d ca eq a e t	**(2,780)**	1
V. Ne t c ea e ca a d ca eq a e t	**730,408**	(1,014, 3)
	335,730	1, 1 ,4 0
VI. C ba a ce f ca a d ca eq a e t	**1,066,138**	, 00, ,

Legal representative's authorised person:	*The person in charge of accounting affairs:*	*The head of the accounting department:*
Ma B a	Ze Ha	Ze Ha

4.2 A d t , p t

▼ [illegible]

□ [illegible]

[illegible] 201 [illegible]

C a I t e a t a Ma e C t a e (G p) C ., L t d.
YU Y q
Company Secretary

[illegible], 2 [illegible] 201

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.

* *For identification only*