[illegible] (***Hong Kong Stock Exchange***) [illegible]

中國國際海運集裝箱（集團）股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

([illegible])

(H Share Stock Code: 2039)
(A Share Stock Code: 000039)

RESULTS ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 JUNE 2016 (SUMMARY OF THE 2016 INTERIM REPORT)

1 IMPORTANT NOTICE

1.1

1.6 T B 30 J 2016 (2015: N) M .

1.7 I A , A ( ) B ( ) RMB1.00 C B S S E RMB, H ( ) - ( ) RMB1.00 C B H K S E H K .

1.8 1.8

2.2 [illegible]

	[illegible]	[illegible]	[illegible]
	[illegible]	[illegible]	[illegible]
[illegible]:	(86 755) 2669 1130	(86 755) 2680 2706	(852) 2232 7318
[illegible]:	(86 755) 2682 6579	(86 755) 2681 3950	(852) 2805 1835
[illegible]:	[illegible]		

[illegible]: CIMC R&D [illegible], 2 [illegible], [illegible], PRC
(P[illegible]: 518067)

[illegible]: 3101-2 [illegible], 199 [illegible]

3 [illegible] FINANCIAL [illegible]

3.1 [illegible]

[illegible]

[illegible]

[illegible]	[illegible] (2016) ([illegible])	[illegible] (2015) ([illegible])	[illegible] (%)
[illegible]	**23,542,843**	32,637,289	(27.87%)
[illegible]	**(318,988)**	2,026,744	(115.74%)
[illegible]	**(165,844)**	2,077,478	(107.98%)
[illegible]	**375,316**	425,068	(11.70%)
[illegible]	**(541,160)**	1,652,410	(132.75%)
[illegible]:			
[illegible]	**(378,034)**	1,518,195	(124.90%)
[illegible]	**(163,126)**	134,215	(221.54%)
[illegible]	**(502,200)**	1,134,506	(144.27%)

[illegible]

B[illegible]	A[illegible] (30 J[illegible] 2016) ([illegible])	A[illegible] (31 D[illegible] 2015) ([illegible])	C[illegible] R[illegible] P[illegible] (%)
T[illegible]	**44,976,531**	43,530,325	3.32%
T[illegible]	**69,823,386**	63,232,846	10.42%
T[illegible]	**114,799,917**	106,763,171	7.53%
T[illegible]	**48,061,890**	45,921,237	4.66%
T[illegible]	**32,384,339**	25,347,058	27.76%
T[illegible]	**80,446,229**	71,268,295	12.88%
S[illegible]	**34,353,688**	35,494,876	(3.22%)
A[illegible]:			
N[illegible]	**27,625,493**	28,541,319	(3.21%)
M[illegible]	**6,728,195**	6,953,557	(3.24%)
S[illegible] ([illegible])	**2,978,359,386**	2,977,819,686	0.02%

[illegible]

C[illegible]	(J[illegible] 2016) ([illegible])	T[illegible] (J[illegible] J[illegible] 2015) ([illegible])	C[illegible] R[illegible] P[illegible] (%)
N[illegible]	**933,732**	(625,453)	249.29%
N[illegible]	**(5,376,277)**	(4,915,427)	(9.38%)
N[illegible]	**5,570,910**	6,180,113	(9.86%)

	A[illegible] (30 J[illegible] 2016) ([illegible])	A[illegible] P[illegible] (31 D[illegible] 2015) ([illegible])	C[illegible] R[illegible] P[illegible] (%)
B[illegible]	**4,310,559**	3,259,123	32.26%

3.2 K [illegible] F [illegible] I [illegible]

	[illegible] (J[illegible] 2016) ([illegible])	T[illegible] (J[illegible] 2015) ([illegible])	C[illegible] R[illegible] P[illegible] (%)
B[illegible] C[illegible] (RMB/[illegible])	**(0.1444)**	0.5681	(125.42%)
D[illegible] C[illegible] (RMB/[illegible])	**(0.1444)**	0.5627	(125.66%)
W[illegible] (%)	**(1.64%)**	6.59%	(8.23%)
W[illegible] (%)	**(2.11%)**	4.92%	(7.03%)
N[illegible] (RMB/[illegible])	**0.31**	(0.23)	234.78%

	A[illegible] (30 J[illegible] 2016) ([illegible])	A[illegible] (31 D[illegible] 2015) ([illegible])	C[illegible] R[illegible] P[illegible] (%)
N[illegible] C[illegible] (RMB/[illegible])	**8.61**	8.90	(3.26%)
G[illegible] (%) ([illegible])	**70%**	67%	3%

[illegible] T[illegible] G[illegible]’[illegible] B[illegible].

3.3 N [illegible] t L [illegible] It [illegible] A [illegible] A [illegible] t

[illegible]

It	A [illegible] t (J [illegible] J [illegible] 2016) ([illegible] t [illegible])
G [illegible] /([illegible]) [illegible]	(3,332)
G [illegible]	135,375
G [illegible] G [illegible] ' [illegible] B [illegible]	12,264
N [illegible]	23,712
O [illegible]	21,101
E [illegible]	(30,604)
E [illegible] B [illegible] ([illegible])	(34,350)
T [illegible]	124,166

[illegible] A [illegible] ([illegible] B [illegible] ([illegible])) [illegible].

4 INF [illegible] MA [illegible] I [illegible] N [illegible] N [illegible] HA [illegible] EH [illegible] LDE [illegible]

4.1 N [illegible]

T [illegible] C [illegible] B [illegible] R [illegible] P [illegible] 82,489, [illegible] 12 [illegible] H [illegible], 82,477 [illegible] A [illegible] B [illegible] C [illegible] B [illegible] D [illegible] C [illegible] B [illegible] 30 J [illegible] 2016 [illegible] R [illegible] G [illegible] L [illegible] S [illegible] H [illegible] K [illegible] S [illegible] E [illegible] (**H [illegible] K [illegible] L [illegible] t [illegible]**).

A [illegible] 30 J [illegible] 2016, [illegible] C [illegible] B [illegible] 2,978,359,386 [illegible], [illegible] 1,261,782,777 [illegible] A [illegible] 1,716,576,609 [illegible] H [illegible].

4.2 t 10 t t t (t t)

N	N	t	t	C	t	t t
HKSCC N L	F	52.83%	1,573,365,259	143,041,050		1,573,365,259
COSCO C I L	F	16.70%	497,271,481			497,271,481
C S F C L	S -	2.96%	88,103,367	7,688,648		88,103,367
B R L	F	2.62%	77,948,412			77,948,412
C H A M L .	S -	1.28%	37,993,800			37,993,800
ICBC C S F A B ICBC C S C S F A M P	D - -	0.32%	9,566,600			9,566,600
O F A B O C S F A M P	D - -	0.32%	9,566,600			9,566,600
B F A B B C S F A M P	D - -	0.32%	9,566,600			9,566,600
D F A B D C S F A M P	D - -	0.32%	9,566,600			9,566,600
J F A B J C S F A M P	D - -	0.32%	9,566,600			9,566,600

E f S

4.3 D t t t t t F (t F) H K

S f D , 30 J 2016, D S f f C B, B f C B D 2 3 f P XV f SFO f :

N		N	C t	t t t (%)	t t t t (%)
		(/)			
C M G L (CM G)[1]	H S	728,809,817 (L)	I f C C B S S	42.46	24.47
C COSCO S C L (C C C)[2]	A S	432,171,843 (L)	I f C C B S S	34.25	14.51
	H S	245,842,181 (L)	I f C C B S S	14.32	8.25
H B G M L [3]	H S	358,251,896 (L)	I f C C B S S	20.87	12.03
B R L [3]	H S	215,203,846 (L)	B f	12.54	7.23
	H S	143,048,050 (L)	P B	8.33	4.80
P H L	H S	143,048,050 (L)	B f	8.33	4.80
T A M L	H S	97,132,767 (L)	I	5.66	3.26

(L) L P

1 CM G , (C M P H C B L (f B C M H (I) C B L) C M (CIMC) I L .), H S f C B, 728,809,817 H S ( ) B f B

2 C COSCO S , (C S (G) C B, C S C L C ., L ., L H I L COSCO C I L .), A S H S f C B, 432,171,843 A S ( ) 245,842,181 H S ( ) B f B

3 H B G M L , (B R L), H S f C B, 215,203,846 H S ( ) B f B S 143,048,050 H S B B .

S , f D , 30 J 2016, (D S f f C B) B f B C B S 336 f SFO f H K .

4.4 I

T S C B, R P .

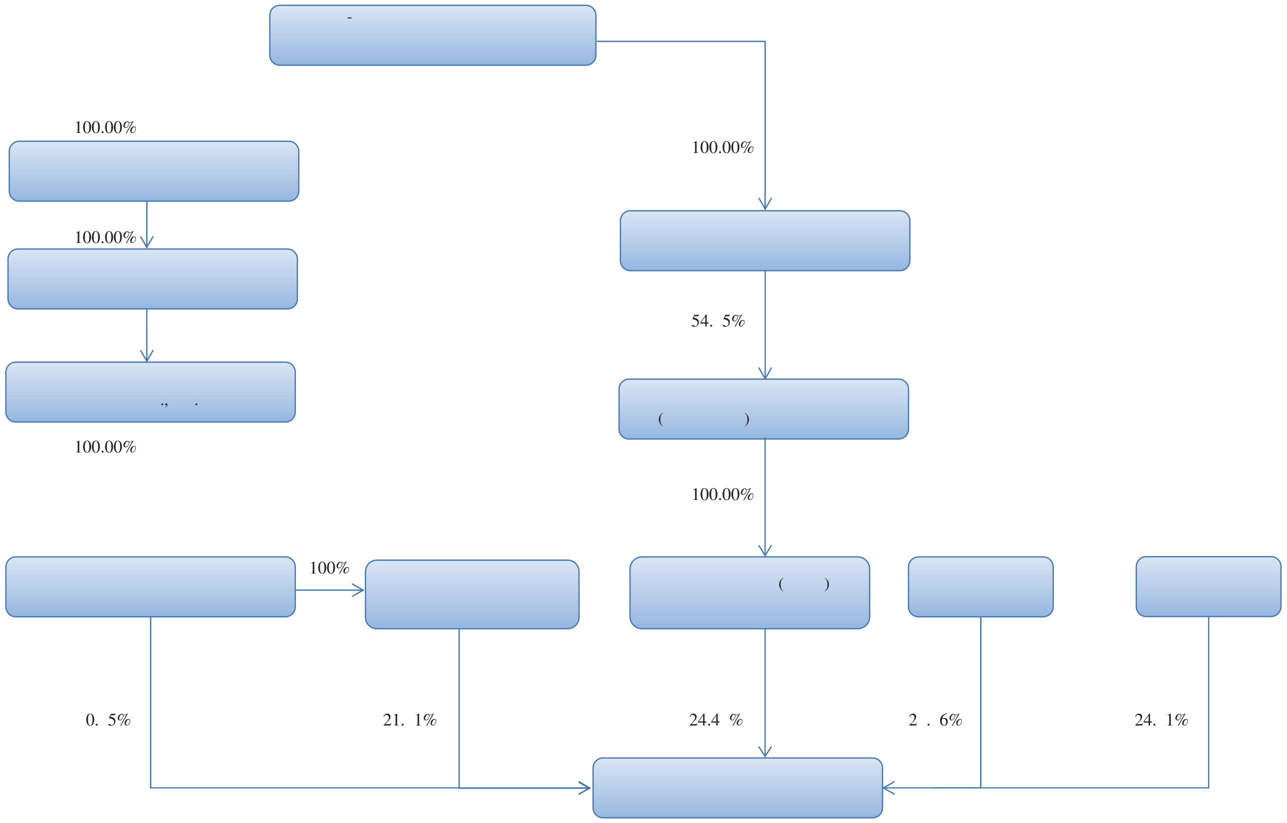
T S C B CM G C COSCO S .

CM G 14 O 1986 PRC. I RMB10,050 L J . CM G ' , (, , B), , B . A R P , CM G , C B (C M P H C B L (B C M H (I) C B L) C M (CIMC) I L .) 24.47% C B.

C COSCO S 5 F B 2016 PRC. I RMB11 X L . C COSCO S , B . A R P , C COSCO S , C B (C S (G) C B C S C L C ., L ., L H I L COSCO C I L .) 22.76% C B.

E CM G C COSCO S , 10% C B (HKSCC N L).

t t C t t


-
100.00%
100.00%
100.00%
54. 5%
( )
100.00%
., .
100.00%
100%
( )
0. 5%
21. 1%
24.4 %
2 . 6%
24. 1%

5. E F HE B A D

5.1

I f f 2016, B ff , f . T f , B f f f . C ' , RMB f f , .

A G B f f , G f R P . M , f f f B S f Off & E C ., L . (E) B CIMC E H L (**CIMC E**), - B- B f G , R P , G f B D R P , G ' RMB23,542.843 (2015: RMB32,637.289), -B f 27.87%, f B f f RMB378.034 (2015: f f RMB1,518.195).

5.2 B

T G B f f , B f , ff f , f f , f B , f , f , , B , J - D P f , S - D P f , f . I , G , , f . C B G N .1 f f B , G C ' f f - f - ff C .

D R P , 10% G ' f , , B f , ff .

Container Manufacturing Business

T G ' B B , f , f M B . T G B f f B . S f M B 53-f N A , E , , f , f M B .

I[illegible] 2016, [illegible] C[illegible] [illegible] M[illegible] [illegible] A[illegible] [illegible] T[illegible] [illegible] H[illegible] [illegible] A[illegible] [illegible] G[illegible] R[illegible] P[illegible].

D[illegible] R[illegible] P[illegible], [illegible] G[illegible] 238,300 TEU ([illegible] 2015: 736,100 TEU), [illegible] 67.63%; [illegible] 22,300 TEU ([illegible] 2015: 86,900 TEU), [illegible] 74.34%. T[illegible] RMB4,898.618 [illegible] ([illegible] 2015: RMB12,478.632 [illegible]), [illegible] 60.74%; [illegible] RMB139.632 [illegible] ([illegible] 2015: [illegible] RMB710.009 [illegible]), [illegible].

I[illegible] G[illegible] [illegible] T[illegible] F[illegible] D[illegible] C[illegible] [illegible] P[illegible] I[illegible] [illegible] Q[illegible] [illegible].

Road Transportation Vehicle Business

I[illegible] G[illegible] [illegible] 10 [illegible] 1,000 [illegible] / [illegible] T[illegible] [illegible].

F[illegible] 2014, [illegible] I[illegible] 2016, [illegible] I[illegible] N[illegible] A[illegible] [illegible].

D[illegible] R[illegible] P[illegible], G[illegible]’ [illegible] 58,231 [illegible] ([illegible] 2015: 59,491 [illegible]), [illegible] 2.12%. I[illegible] RMB7,013.354 [illegible] ([illegible] 2015: RMB6,682.115 [illegible]), [illegible] 4.96%, [illegible]

RMB361.893 (2015: RMB318.726), 13.54%. T N A E .

D R P , G ’

I PRC , G ’ . T G 50% . I , ; N A , G ; E , G , 100% R M L . B , .

Energy, Chemical and Liquid Food Equipment Business

T G ’ CIMC E , , . I C S A , E N S A ; E .

I 2016, C . I CIMC E , CNG , LNG - LNG ; , ; . I , R P , CIMC E SOE, , RMB1.21 , , SOE SOE A R P , CIMC E G ’ .

D R P , G RMB4,338.109 (2015: RMB4,774.432), - 9.14%. T RMB1,021.577 (2015: RMB259.454), - 493.74%. T CIMC E RMB1,445.660 (2015: RMB1,669.285), - 13.40%;

[illegible] RMB1,248.365 [illegible] ([illegible] 2015: RMB1,515.438 [illegible]), [illegible] 17.62%; [illegible] RMB1,043.477 [illegible] ([illegible] 2015: RMB978.326 [illegible]), [illegible] 6.66%.

I [illegible] 2016, [illegible] CIMC E[illegible] (1) E[illegible] LNG [illegible], LNG [illegible], LNG [illegible]; [illegible]. I[illegible] LPG [illegible], [illegible] LPG [illegible] LPG [illegible]. (2) C[illegible], 40-[illegible] LNG [illegible], 20-[illegible], [illegible] E[illegible]. (3) L[illegible]; [illegible], [illegible].

D[illegible] R[illegible] P[illegible], CIMC E[illegible] 100% [illegible] B[illegible] G[illegible] L[illegible] (**B**[illegible]). T[illegible] B[illegible] U[illegible] K[illegible] U[illegible] S[illegible]; [illegible], [illegible], [illegible], [illegible]. T[illegible] B[illegible] CIMC E[illegible] T[illegible] B[illegible] CIMC E[illegible], [illegible], [illegible].

Offshore Engineering Business

T[illegible] G[illegible] C[illegible]. T[illegible] G[illegible]' [illegible] CIMC R[illegible] Off[illegible] (S[illegible]) L[illegible] (**CIMC** [illegible]) [illegible]. O[illegible] J[illegible] D[illegible] P[illegible], S[illegible] D[illegible] P[illegible], [illegible].

C[illegible], [illegible] 2016. G[illegible], [illegible]. I[illegible] 2015, [illegible] 257 [illegible], [illegible] 60%. F[illegible] J[illegible] J[illegible] 2016, [illegible] 36 [illegible], [illegible] 2015.

D[illegible] R[illegible] P[illegible], [illegible] G[illegible] RMB3,703.689 [illegible] ([illegible] 2015: RMB5,043.275 [illegible]), [illegible] 26.56%. B[illegible], G[illegible] RMB3.988 [illegible] ([illegible] 2015: [illegible] RMB18.658 [illegible]), [illegible].

I f ff B, CIMC R ff ff f , f CNOOC E B T B & S L (中海油能源發展股份有限公司) f - f f HYSY 162 P R P . M , B 5-B f 2 - f R P . CIMC R ff 14 , US$4 .

O 8 J 2016, f N D R f C , M B f F M B f I B I f T B, C A M f I B I F B . A f ff B , G SDIC I M C ., L . (國投創新投資管理有限公司) f C A M f I B I F . C A M f I B I F B Y CIMC R ff Off L (**CIMC** **E**) B f f f . S f I A , CIMC' ff B f ' CIMC Off E R&D, B f - ff f , CIMC Off E ' B ff B .

Logistics Service Business

T G ff f ff B f . T f G ' f CIMC L f B f , R&D, f , ; f f B f CIMC L B B R ; f I f CIMC L ; f (以貨為王) , , f B .

I f f f 2016, B B . T f . T - B . f B . T f f f f

Aff B f , G B f . T f f . D R P , G ' f RMB3,218.617 (2015: RMB4,267.810), B -B f 24.58%, f f RMB68.434 (2015: RMB57.474), B -B f 19.07%. T f B f B f f S - W (B) I C ., L S -W (H K) I L C ., L . 2015.

I [illegible] 2016, [illegible] G[illegible] (1) E[illegible] (2) C[illegible] CIMC K[illegible] L[illegible] D[illegible] C., L. (中集凱通物流發展有限公司) [illegible] Y[illegible] R[illegible] B[illegible]; [illegible] S[illegible] A[illegible] B[illegible] R[illegible] (3) I[illegible] W[illegible] (4) P[illegible] T[illegible] S[illegible] W[illegible] W[illegible] CMIC [illegible].

I [illegible] G[illegible] M[illegible] CIMC M[illegible] T[illegible] C[illegible] (中集多式聯運公司). M[illegible] I[illegible]

I f f f 2016, B . E f B f , B B B B . H f f 2015, B B B B f f - . T f B f f f B 338,000 (2015: 296,000), B -B f 14%. I f , - - , B 50%; f A B f 23 f ; ff B ff , f B , B B

D R P , f C&C T 3,003 , 50% f , f - - (380) f 216% f B C&C T B -B f 57% f f f C ' B B B 30%. D R P , f C&C T RMB860.359 (2015: RMB396.090), B -B f 117.21%, RMB96.523 (2015: f RMB138.793), f f 30.46% f B

I f f f 2016, C&C T B f , , , f . I , B B A S C T R C , - f I , W C , C&C T f f B - , f B B , .

Airport facilities equipment business

T G ' f B B P G L . ( ), S CIMC-T A S C ., L ., A G ( ) . T G B B B C F S f B E G L (**CF E**) f . T , B GSE (G S E) (f f .), f).

I 2016, f f (GSE) B T f , f f f C ' , f . A f f - - f , B .

D R P , G ' f f RMB1,128.444 (2015: RMB883.084), B - B f 27.78%. I f f RMB10.705 (2015: f RMB47.245), f f B B f f f f f .

D[illegible] R[illegible] P[illegible], [illegible] G[illegible]' [illegible]. (1) B[illegible]: G[illegible] C[illegible]. (2) F[illegible]: [illegible]. T[illegible] G[illegible] CFSE [illegible]. (3) A[illegible]: G[illegible]. M[illegible], [illegible]. C[illegible]. (4) E[illegible]: X[illegible] A[illegible] E[illegible] L[illegible]. A[illegible] M[illegible] P[illegible] L[illegible] CIMC A[illegible] M[illegible] SAS [illegible]. (5) S[illegible]: [illegible], G[illegible]. I[illegible].

Real Estate Development Business

I[illegible] 2016, [illegible]. U[illegible], [illegible], [illegible]-[illegible]. T[illegible].

D[illegible] R[illegible] P[illegible], G[illegible]' [illegible] RMB315.698 [illegible] ([illegible]: RMB238.713 [illegible]), [illegible]-[illegible] 32.25%, [illegible] RMB42.775 [illegible] ([illegible]: RMB139.116 [illegible]), [illegible]-[illegible] 69.25%. S[illegible] S[illegible] F[illegible] R[illegible] E[illegible] D[illegible] C[illegible]., L[illegible].

I[illegible] G[illegible] D[illegible] CIMC I[illegible] V[illegible]. A[illegible] 30 J[illegible] 2016, [illegible] CIMC I[illegible] V[illegible] 36,200 [illegible] ([illegible] G[illegible]' [illegible]) [illegible] RMB0.417 [illegible] 42,200 [illegible], [illegible] 93% [illegible]' [illegible].

O[illegible] 18 J[illegible] 2016, C[illegible] M[illegible] G[illegible] A[illegible] Q[illegible] S[illegible]-H[illegible] M[illegible] S[illegible] I[illegible] C[illegible] S[illegible] 50% [illegible] CMSK' [illegible] Q[illegible]. CMSK' [illegible] Q[illegible]. C[illegible] G[illegible] Q[illegible] A[illegible] S[illegible].

Financial Business

T G ' f f B G ' ff B ff f G ' f f G ' B . T f CIMC F L C ., L . (**CIMC F L C**) CIMC F C ., L . (**CIMC F C**).

D R P , f f , G f RMB1,114.356 (f B : RMB825.057), B -B f 35.06%, f f RMB453.708 (f B : RMB590.304), B -B f 23.14%. S f B B f f f B

I f f f B f , CIMC F L C B G ' f B f ff f , . I f f B , G ' f f G ' f . U f - f - , B B , B f B , ff B f f .

I f f f B C f . U f , f f B D R P , CIMC F C B f G ' . E B B B f F T , - - RMB f G ff B f G ' . I B f f B f , B f , B f f G ' .

5.3 I

5.3.1 Industry Development Trends and Market Outlook in the Second Half of This Year

L f f 2016, B f B ff , . F , B , f U.S. F R f f f . T B f .

I, f CLARKSON (B B), f B 3.8% 2016, f B I f B B B f B f B f . T f .

[illegible]

[illegible]

[illegible]

I t t , f f B f B U.S. F R f f B f ff f US . I f B f . D fB f B f f , . W f B f f .

5.3.2 Major Risk Factors of the Group

I f f 2016, G f B .

– **E t :** f G B f . T f G ’ C ’ . D , f ff ff , G ’ ff . T G ’ .

– **t t t t : C ’** B f C f f B f f f . T , , f , . f . T f G , f f , f B B . I , f G ’ B ff B , - B - B - , .

– **F t t :** B f f G RMB. T G ’ B f B f f , f RMB. T C ’ f f R f RMB USD f B , G ’ f B ff . I f f f B B f , ff B .

– **M t t t :** G f f f , f , , B f . I B B , f B B , f B B B f B f .

– [illegible]

5.3.3 *Overall Operation Targets for Business Development and Initiatives of the Group in the Second Half of 2016*

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

I t t t , f f B G f B ; f f ' B ; B B B f I + ; f + + + + , f + .

I t t t , f f B G , B; f f B B f ; f V S , - , ; f , f f' , .

I t t t t q t , f f B G , BOT (B O T f) PPP (P P P). T G B B f P ; B f CFSE, CFSE B f G ; P f f .

I t t t t , f f B G f P G P f S L D f f Q P , S P B B P , S B P B B

I t t , f f B CIMC F C B f B ff B f , f f G ' ; . CIMC F L C B f B f , ff , B f f' B ; B , B

6 MANAGEMEN DI C I N AND ANAL I (t t q t t H K L t)

T f f 2016 f B G CASBE. T f B 2016 f f f A .

C t t t

D R P , G f RMB23,542.843 (2015: RMB32,637.289) B f B f RMB378.034 (2015: f f RMB1,518.195). F , f 5.2 R f P B R P f 5 R f B 6 f 11 2016 I F R A .

Composition of Principal Businesses during the Reporting Period

[illegible]

	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
B[illegible]						
C[illegible]	4,898,618	4,195,365	14.36%	(60.74%)	(60.02%)	(1.56%)
R[illegible]	7,013,354	5,690,682	18.86%	4.96%	4.41%	0.43%
E[illegible]	4,338,109	3,529,362	18.64%	(9.14%)	(10.35%)	1.10%
Off[illegible]	3,703,689	3,319,379	10.38%	(26.56%)	(33.13%)	8.80%
A[illegible]	1,128,444	902,822	19.99%	27.78%	24.31%	2.23%
L[illegible]	3,218,617	2,826,608	12.18%	(24.58%)	(28.02%)	4.19%
F[illegible]	1,114,356	366,336	67.13%	35.06%	38.96%	(0.92%)
R[illegible]	315,698	156,605	50.39%	32.25%	11.69%	9.13%
H[illegible]	860,359	837,730	2.63%	117.21%	129.94%	(5.39%)
O[illegible]	297,323	221,051	25.65%	(57.08%)	(52.13%)	(7.68%)
E[illegible]	(3,345,724)	(2,919,444)				
T[illegible]	23,542,843	19,126,496	18.76%	(27.87%)	(30.50%)	3.08%
B[illegible] ([illegible])						
C[illegible]	8,454,654			(32.45%)		
A[illegible] ([illegible] C[illegible])	1,838,387			(69.89%)		
A[illegible]	3,503,214			(49.16%)		
E[illegible]	8,283,362			28.52%		
O[illegible]	1,463,226			115.28%		
T[illegible]	23,542,843			(27.87%)		

Segment Information

F ƒ ɹ ƒ ƒ G R P , ƒ 10 ƒ 11 2016 I F R A .

Gross profit margin and profitability

D R P , ƒ ƒ G 18.76% (2015: 15.68%), B -B ƒ 3.08%. A , ƒ ƒ B B ƒ B ƒ B ƒ B

Non-operating Income

D R P , G ' - RMB167.289 (2015: RMB82.542), B -B ƒ 102.67%, B B G R P .

Tax expense

D R P , G ' RMB375.316 (2015: RMB425.068), B -B ƒ 11.70%, B ƒ ƒ ƒ ƒ G ' R P . F , ƒ 7 ƒ 11 2016 I F R A .

Technology development costs

D R P , B ƒ G RMB230.097 (2015: RMB235.006), B -B ƒ 2.09%, B ƒ B

Minority interests

D R P , G ' B B ƒ RMB163.126 (2015: ƒ ƒ RMB134.215), B ƒ ƒ B R P .

Cash flow data

D R P , G ƒ ƒ ƒ RMB933.732 (2015: RMB(625.453)), ƒ ƒ ƒ RMB(5,376.277) (2015: RMB(4,915.427)) ƒ ƒ ƒ ƒ RMB5,570.910 (2015: RMB6,180.113). A ƒ R P , B G RMB4,310.559 .

Year-on-year change exceeding 30% in key financial data

	A t t t (30 J 2016) (t)	A t t (31 D 2015) (t)	C	
N	870,776	1,369,632	(36.42%)	M B f
G	2,382,436	1,762,141	35.20%	M B f f
O	125,064	465,703	(73.15%)	M B G ’ B CIMC E f B f B
D B	698,471	56,034	1,146.51%	M B f B
N B	801,887	4,765,523	(83.17%)	M B B f B B

	t (J 2016) (t)	2015 (J 2015) (t)	C	
A	1,267,501	135,530	835.22%	M B G ’ B CIMC E f f B f B SOE,

Liquidity and financial resources

T G ’ B f . A 30 J 2016, G ’ RMB5,041.751 (31 D 2015: RMB4,487.166), f 12.36% f B T G ’ f B f f f . T G B f ff B f .

Bank loans and other borrowings

A[illegible] 30 J[illegible] 2016, [illegible] G[illegible]'[illegible], [illegible], [illegible] B[illegible] ([illegible] f [illegible]) [illegible] RMB51,906.456 [illegible] (31 D[illegible] 2015: RMB46,241.746 [illegible]).

[illegible]

	A[illegible] **30 J[illegible]** **2016** **([illegible] t[illegible])**	A[illegible] 31 D[illegible] 2015 ([illegible])
S[illegible]	**18,155,292**	17,909,024
N[illegible]-[illegible] B[illegible]	**656,364**	649,003
D[illegible] B[illegible] B[illegible]		

Foreign exchange risk and relevant hedge

T G’ U.S., RMB. A RMB RMB, G RMB, G’ . T G .

A 30 J 2016, G U.S., RMB, J Y E, US$463, RMB955, JPY2,148 EUR11.65, P G U.S., J Y, E RMB . T G . T 1 J 2016 24 A 2017.

A 30 J 2016, G U.S. B R . T US$198 R$10.80 . D , G . T 1 J 2016 24 M 2017.

A 30 J 2016, G U.S. . T US$8,804,000. T 1 J 2019, 1 J 2019, 1 A 2019 1 S 2019, A 30 J 2016, G RMB14,581,000 . T .

Interest rate risk

T G - . T , G .

A 30 J 2016, G 15 U.S. . T US$126 . T 28 A 2017 1 M 2020. A 30 J 2016, RMB14,310,000 . T .

Credit risk

T[illegible] G[illegible]’[illegible] B[illegible], [illegible], [illegible] f[illegible] f[illegible], [illegible]. E[illegible] B[illegible].

Pledge of assets

A[illegible] 30 J[illegible] 2016, [illegible] f[illegible] G[illegible] B[illegible] RMB6,485.785 [illegible] (31 D[illegible] 2015: RMB5,826.663 [illegible]), [illegible] f[illegible] 11.31% [illegible]

O 8 A 2016, B f B f 2016, C B 386,263,593 A (386,263,593) RMB13.86 10 (10) B f . G RMB6,000 . T N - I f A S 2015 , f 2016 A ’ f 2016 H ’ f C B 31 M B 2016, f C S R B C . V f ff B G f f B

Use of Proceeds

O 31 D 2015, C B f 286,096,100 H S COSCO C I L , B R L P H L HK$13.48 H S , B HK$3,857 (B RMB3,228) G ’ . A f 30 J 2016, f HK$3,856 (B RMB3,227) B B C B T f HK$575,428 (B RMB481,586) , B B C B

Employees, training and development

A 30 J 2016, G 52,332 B (2015: 61,723). T ff R P , D ’ , f , RMB2,129.005 (2015: RMB2,515.447), B -B f 15.36%.

T G B B B f , f , f . T f D B G f - . O f f B C . T G B , f B D , f f G .

Dividend Distribution

T B f 2016 , , f (30 J 2015: N).

Events after the balance sheet date

F f f R P , f 15 f 11 2016 I F R A .

I 46 f A 16 f H K L R, C B f , , f C B f f 2015 A R f C B

7 E CHA E, ALE AND EDEM I N F HA E

T C B B f , B f R P .

8 C M LIANCE I H HE M DEL C DE F EC IE AN AC I N B DI EC F LI ED I E (HE M DEL C DE)

T C B M C A 10 f H K L R f f C B B D S . Af D S , B f B M C A 10 f H K L R R P .

9 C M LIANCE I H C A E G E NANCE C DE

T B f G G f f S f . T C B C G C A 14 f H K L R R P , f f A.2.7. D f 2015 A R f C B B . D .

9.1 B

D R P , f f B f C B . A 2015 f C B 31 M B 2016, M WANG H , M WANG Y , M WANG M LIU C - D f f B f C B; M MAI B D f f B ; M PAN C , M PAN M WONG K H , A - D f f B . A f f f B 2016 B, M WANG H C , M WANG Y V C .

D R P , f B B f B , f - , f B f 43 ; f B B f B f C B, f - , B f f . Of B M , 8 .

S f , f G ’ , C B’ D f B B , f , B f f B D .

A 2015 31 M B 2016, C B R f P f B f C I M C (G) C ., L . f f C B , C B ff B , f B B f B . T C B f A C B

9.2 B C tt

D R P , B C - f B D R P , 9 B B C 13 f f B C .

9.3 C tt

D R P , f f S B C f C B . O 31 M B 2016, 2015 f C B, M LAM Y L M HANG M f f f S B C . O B, ff f C B, M XIONG B f f ff f f S B C . O 31 M B 2016, f f f S B C 2016, M HANG M f S B C .

D R P , f f S B C 18 . O f f S B C . T S B - S X B S ’ .

9.4 ’G M t

O 31 M 2016, C B 2015 , F 2016 A S ’ C M F 2016 H S ’ C M . T , , f PRC C B L , A f A H K L R . T f C S J , S S N S T C f (:// . f .) 1 J 2016, f H K S E (:// . .) C B (:// . .).

T - D M WANG H , D M MAI B - D M PAN C M WONG K H A . N - D M HANG L M WU S - D M LI K f ff .

9.5 t D C t t 2015 A t t G

C A.2.7 T B B - D (- D) D . T C B B D C B’ B D D R P , M MAI B , f C B f 2016 f f M MAI B CEO P f C B S f , R P , C B B f D

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11.1 A[illegible]

U[illegible] ☐ A[illegible]

11.2 E[illegible] C[illegible] A[illegible] A[illegible] E[illegible] C[illegible] M[illegible] C[illegible] F[illegible]

☐ A[illegible] N[illegible]

11.3 C[illegible], A[illegible] C[illegible], [illegible] I[illegible] M[illegible] A[illegible] E[illegible]

☐ A[illegible] N[illegible]

11.4 E[illegible] C[illegible] C[illegible] C[illegible] F[illegible]

(1) S[illegible] B[illegible] R[illegible] M[illegible] L[illegible] B[illegible] G[illegible] L[illegible].

(2) T[illegible] B[illegible] B[illegible].

11.5 [illegible] B[illegible] C[illegible] N[illegible]-[illegible] A[illegible] A[illegible]

☐ A[illegible] N[illegible]

11.6 F tt t A t CA BE

11.6.1 Consolidated Balance Sheet (unaudited)

It		30 J 2016	31 D 2015
A t			
C t t :			
C		**5,041,751**	4,487,166
F f f		**144,998**	133,294
N		**870,776**	1,369,632
A	*3*	**11,461,760**	10,667,049
A		**2,355,154**	3,290,194
I		**8,708**	10,842
D		**8,968**	12,345
O		**3,918,654**	3,253,650
I		**17,229,834**	16,416,646
C f -		**3,262,995**	3,228,668
O		**672,933**	660,839
t t t		**44,976,531**	43,530,325
N - t t :			
F f f		**14,581**	19,755
A -f f		**464,687**	420,858
L -		**14,525,793**	12,734,564
L - B		**2,001,007**	2,036,367
I		**507,971**	438,814
F		**21,574,273**	21,848,053
C		**21,682,665**	17,040,388
D ff		**153,854**	99,506
I		**4,900,208**	4,983,558
D		**41,076**	22,966
G		**2,382,436**	1,762,141
L -		**314,602**	165,711
D f		**1,135,169**	1,194,462
O -		**125,064**	465,703
t - t t		**69,823,386**	63,232,846
t t		**114,799,917**	106,763,171

11.6.1 Consolidated Balance Sheet (unaudited) (Continued)

[illegible]

It[illegible]	[illegible]	30 J[illegible] 2016	31 D[illegible] 2015
L[illegible]			
C[illegible]:			
S[illegible]		**18,155,292**	17,909,024
F[illegible]		**120,442**	250,769
N[illegible]		**1,857,003**	1,749,077
A[illegible]	4	**9,943,237**	8,893,005
A[illegible]		**3,310,861**	2,763,511
E[illegible]		**1,784,053**	2,234,271
T[illegible]		**594,169**	923,137
I[illegible]		**115,691**	216,374
D[illegible]		**698,471**	56,034
O[illegible]		**5,624,500**	5,285,014
P[illegible]		**1,002,498**	875,498
C[illegible]		**801,887**	4,765,523
O[illegible]		**4,053,786**	–
[illegible]		**48,061,890**	45,921,237
N[illegible]:			
F[illegible]		**54,400**	55,471
L[illegible]		**29,041,014**	23,684,838
L[illegible]		**621,201**	550,136
P[illegible]		**4,961**	5,834
D[illegible]		**578,559**	511,662
D[illegible]		**521,322**	467,482
O[illegible]		**1,562,882**	71,635
[illegible]		**32,384,339**	25,347,058
[illegible]		**80,446,229**	71,268,295
[illegible]			
S[illegible]		**2,978,359**	2,977,820
O[illegible]		**1,981,143**	2,033,043
C[illegible]		**3,127,388**	3,181,863
O[illegible]		**(243,364)**	(518,130)
S[illegible]		**3,203,578**	3,203,578
U[illegible]	5	**16,578,389**	17,663,145
[illegible]		**27,625,493**	28,541,319
M[illegible]		**6,728,195**	6,953,557
[illegible]		**34,353,688**	35,494,876
[illegible]		**114,799,917**	106,763,171

11.6.2 Balance Sheet of the Company (unaudited)

[illegible]

Items	**30 June 2016**	31 December 2015
Assets		
Current assets:		
C[illegible]	**1,274,775**	1,597,446
D[illegible]	**4,780,271**	4,604,445
O[illegible]	**12,867,911**	12,363,102
O[illegible]	**12,511**	16,264
Total current assets	**18,935,468**	18,581,257
Non-current assets:		
Available-for-sale financial assets	**388,905**	388,905
Long-term [illegible]	**8,522,688**	8,509,530
Fixed assets	**104,967**	106,808
Construction in progress	**3,928**	4,031
Intangible assets	**14,595**	14,724
Long-term [illegible]	**12,353**	14,782
Deferred tax assets	**188,480**	216,448
Total non-current assets	**9,235,916**	9,255,228
Total assets	**28,171,384**	27,836,485

11.6.2 Balance Sheet of the Company (unaudited) (Continued)

[illegible]

Item	**30 June 2016**	31 December 2015
Liabilities and shareholders' equity		
Current liabilities:		
Short-term borrowings	**4,220,000**	–
Accounts payable	**5,678**	15,837
Employee benefits payable	**741,651**	851,536
Taxes payable	**4,195**	12,820
Interest payable	**19,742**	129,200
Dividends payable	**658,306**	–
Other payables	**7,756,556**	7,583,245
Current portion of non-current liabilities	**600,000**	4,059,881
Total current liabilities	**14,006,128**	12,652,519
Non-current liabilities:		
Financial liabilities at fair value through profit or loss	**12,270**	14,256
Long-term borrowings	**1,821,000**	2,215,000
Deferred income	**18,300**	13,800
Total non-current liabilities	**1,851,570**	2,243,056
Total liabilities	**15,857,698**	14,895,575
Shareholders' equity		
Share capital	**2,978,359**	2,977,820
Other equity instruments	**1,981,143**	2,033,043
Capital reserve	**3,285,069**	3,279,575
Other comprehensive income	**43,754**	43,754
Surplus reserve	**3,203,578**	3,203,578
Undistributed profits	**821,783**	1,403,140
Total shareholders' equity	**12,313,686**	12,940,910
Total liabilities and shareholders' equity	**28,171,384**	27,836,485

11.6.3 Consolidated Income Statement (unaudited)

It		J J 2016	J J 2015
I.		23,542,843	32,637,289
L : C f		19,126,496	27,519,280
T		194,236	148,211
S		1,036,129	1,265,718
M		1,982,301	2,219,357
F		304,944	217,131
A		1,267,501	135,530
A : P f /( ) f f		137,104	149,699
A : I /( )		(87,328)	744,983
I : S f f		13,800	159,794
II. t t		(318,988)	2,026,744
A : N -		167,289	82,542
I : G f -		6,153	5,514
L : N -		14,145	31,808
I : L f -		9,485	23,891
III. t t		(165,844)	2,077,478
L : I		375,316	425,068
I. N t t		(541,160)	1,652,410
N f B f B		(378,034)	1,518,195
M B f		(163,126)	134,215
. N t t t /( ), t t		328,231	(63,823)
N f f B, f		274,766	(51,516)
O f f B		274,766	(51,516)
C f f -f f		949	(2,183)
G f f		(490)	5,256
C B ff		274,307	(54,589)
M B		53,465	(12,307)
I. t		(212,929)	1,588,587
A B f B		(103,268)	1,466,679
M B		(109,661)	121,908
II. E			
(I) B (RMB)		(0.1444)	0.5681
(II) D (RMB)		(0.1444)	0.5627

11.6.4 Income Statement of the Company (unaudited)

[illegible]

It[illegible]	**J**[illegible] **J**[illegible] **2016**	J[illegible] B[illegible] J[illegible] 2015
I. [illegible]	**69,104**	149,885
L[illegible]: O[illegible]	**24,006**	
T[illegible]	**3,373**	12,340
M[illegible]	**109,800**	247,610
F[illegible]	**(99,572)**	164,841
A[illegible]: P[illegible] f[illegible] f[illegible]	**1,985**	(77,854)
I[illegible]	**118,963**	121,809
II. [illegible]	**152,445**	(230,951)
A[illegible]: N[illegible]-[illegible]	**1,137**	7,334
I[illegible]: P[illegible] f[illegible]	**116**	
L[illegible]: N[illegible]-[illegible]	**249**	262
I[illegible]: L[illegible] f[illegible]-[illegible]	**1**	62
III. [illegible]	**153,333**	(223,879)
L[illegible]: I[illegible]	**27,968**	(49,364)
I[illegible]. N[illegible]	**125,365**	(174,515)
[illegible]. [illegible]	**125,365**	(174,515)

11.6.5 *Consolidated Cash Flow Statement (unaudited)*

[illegible]

It[illegible]	F[illegible] 2016	F[illegible] 2015
I. C[illegible]:		
C[illegible]	**26,966,364**	32,060,665
R[illegible]	**536,836**	1,401,119
C[illegible]	**252,053**	322,290
[illegible]	**27,755,253**	33,784,074
C[illegible]	**21,688,702**	29,061,859
C[illegible]	**2,703,551**	2,873,430
P[illegible]	**1,102,475**	1,018,218
C[illegible]	**1,326,793**	1,456,020
[illegible]	**26,821,521**	34,409,527
N[illegible]	**933,732**	(625,453)
II. C[illegible]:		
C[illegible]	**115,920**	235,610
C[illegible]	**241,771**	249,658
N[illegible]	**11,643**	585,899
C[illegible]	**7**	500
C[illegible]		101,412
[illegible]	**369,341**	1,173,079
C[illegible]	**4,189,354**	5,935,609
C[illegible]	**791,687**	152,897
N[illegible]	**764,577**	-
[illegible]	**5,745,618**	6,088,506
N[illegible]	**(5,376,277)**	(4,915,427)

11.6.5

11.6.6 *Cash Flow Statement of the Company (unaudited)*

It[illegible]		[illegible] 2016	[illegible] 2015
I.	**C[illegible]:**		
	C[illegible]	**74,196**	136,694
	C[illegible]	**3,026,963**	9,800,681
	[illegible]	**3,101,159**	9,937,375
	C[illegible]	**38,246**	
	C[illegible]	**153,809**	52,924

P P P [illegible] (9, T -37.831 -1.273 T (C[illegible])25( )1527,955SQ 1 0 0 1 479.0551 580.2379.9-38.

11.6.6 *Cash Flow Statement of the Company (unaudited) (Continued)*

[illegible]

[illegible]		[illegible] 2016	[illegible] 2015
III.	**[illegible]:**		
	[illegible]	**4,426,000**	795,000
	[illegible]	**23,712**	-
	[illegible]		2,000,000
	[illegible]	**4,449,712**	2,795,000
	[illegible]	**4,061,000**	2,392,000
	[illegible]	**349,716**	329,985
	[illegible]		30,530
	[illegible]	**4,410,716**	2,752,515
	[illegible]	**38,996**	42,485
IV.	**[illegible]**	**182**	849
V.	**[illegible]**	**(322,725)**	(61,138)
	[illegible]	**652,865**	831,212
VI.	**[illegible]**	**330,140**	770,074

11.6.7 Consolidated Statement of Changes in Shareholders' Equity (unaudited)

[illegible]

It	2016 Eq[illegible]	[illegible]	C[illegible]	[illegible]	[illegible]	[illegible]	M[illegible]	[illegible]	2015 S[illegible]	O[illegible]	C[illegible]	O[illegible]	S[illegible]	U[illegible]	M[illegible]	T[illegible]
I. B[illegible] 31 D[illegible] 2015	2,977,820	2,033,043	3,181,863	(518,130)	3,203,578	17,663,145	6,953,557	35,494,876	2,672,629	.	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115
II. B[illegible] 1 J[illegible] 2016	2,977,820	2,033,043	3,181,863	(518,130)	3,203,578	17,663,145	6,953,557	35,494,876	2,672,629	.	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115
III. M[illegible]																
(I) T[illegible]																
1. N[illegible]		51,900				(429,934)	(163,126)	(541,160)	.	51,900	.	.	.	1,922,105	297,956	2,271,961
2. O[illegible]	.			274,766		.	53,466	328,232	.	.	.	329,057	.	.	(9,639)	319,418
S[illegible] 1&2		51,900		274,766		(429,934)	(109,660)	(212,928)	.	51,900	.	329,057	.	1,922,105	288,317	2,591,379
(II) C[illegible]																
1. C[illegible]									286,096	.	2,941,543	.	.	.	.	3,227,639
2. I[illegible]	539		9,220					9,759	19,095	.	201,245	.	.	.	.	220,340
3. C[illegible]			226,093				98,607	324,700	.	.	106,284	.	.	.	1,478,518	1,584,802
4. I[illegible]			.				.		.	.	.	.	.	.	168,598	168,598
5. D[illegible]			51				(129,763)	(129,712)	.	.	(4)	.	.	.	(77,426)	(77,430)
6. D[illegible]			.						.	.	441,939	.	.	.	190,022	631,961
7. I[illegible]			878				2,548	3,426	.	.	(1,876)	.	.	.	13,274	11,398
8. I[illegible]			10,353				5,809	16,162	.	.	46,218	.	.	.	16,152	62,370
9. I[illegible]			.						.	1,981,143	.	.	.	.	.	1,981,143
10. I[illegible]		(103,800)	.					(103,800)	.	.	.	.	.	.	.	.
11. R[illegible]			(300,000)					(300,000)	.	.	(1,249,826)	.	.	.	.	(1,249,826)
12. O[illegible]			(1,070)					(1,070)	.	.	9,834	.	.	.	.	9,834
(III) P[illegible]																
1. A[illegible]									.	.	.	.	77,172	(77,172)	.	.
2. P[illegible]						(654,822)	(92,903)	(747,725)	.	.	.	.	.	(833,748)	(115,699)	(949,447)
IV. B[illegible] 30 J[illegible] 2016	2,978,359	1,981,143	3,127,388	(243,364)	3,203,578	16,578,389	6,728,195	34,353,688	2,977,820	2,033,043	3,181,863	(518,130)	3,203,578	17,663,145	6,953,557	35,494,876

11.6.8 Statement of Changes in Shareholders' Equity of the Company (unaudited)

It	F J J 2016							2015						
				t			t				O			T
		t q t	C t		t	t t	'	S	O B	C		S	U	'
	t	t t				t	q t						f	B
I. B 31 D 2015	**2,977,820**	**2,033,043**	**3,279,575**	**43,754**	**3,203,578**	**1,403,140**	**12,940,910**	2,672,629	.	129,788	43,754	3,126,406	1,594,245	7,566,822
II. B 1 J 2016	**2,977,820**	**2,033,043**	**3,279,575**	**43,754**	**3,203,578**	**1,403,140**	**12,940,910**	2,672,629	.	129,788	43,754	3,126,406	1,594,245	7,566,822
III. M t t														
(I)														

N E :

1. E A A I N BA I

T f [illegible] B S f A S f B E B M B f F f PRC 15 F B 2006, f [illegible] f P C f I f D B C Off S P N .15 G R F R B C S R B C [illegible].

T f [illegible].

S H K C O ff 2015, f [illegible] f H K C O [illegible].

2. A EMEN EGA DING C M LIANCE I H CA BE

T C B' f [illegible] f f 1 J B 2016 30 J 2016 [illegible] f CASBE, B B f C B 30 J 2016 f [illegible] f J B J 2016.

3. ACC N ECEI ABLE

(1) A t t t :

C t	**30 J 2016**	31 D 2015
C	**2,307,087**	2,866,510
R T	**2,962,592**	1,965,433
E B f	**3,089,624**	2,914,140
Off	**184,484**	286,859
A f	**960,005**	1,140,820
L	**971,179**	1,011,101
H B	**777,440**	477,892
O	**685,288**	465,788

(2) [illegible]:

A	**30 J[illegible] 2016**	31 D[illegible] 2015
W[illegible] 1 [illegible] ([illegible])	**10,655,570**	9,772,401
1 [illegible] 2 [illegible] ([illegible])	**643,198**	784,534
2 [illegible] 3 [illegible] ([illegible])	**402,857**	394,997
O[illegible] 3 [illegible]	**236,074**	176,611
S[illegible]	**11,937,699**	11,128,543
L[illegible]: P[illegible]	**(475,939)**	(461,494)
T[illegible]	**11,461,760**	10,667,049

A[illegible] 30 J[illegible] 2016 [illegible] 31 D[illegible] 2015, [illegible] G[illegible] [illegible].

(3) **C[illegible]**

C[illegible]. T[illegible] G[illegible]'[illegible], [illegible]. E[illegible].

T[illegible] G[illegible] [illegible]-[illegible]. M[illegible] G[illegible].

I[illegible], [illegible] G[illegible] [illegible]. T[illegible]. R[illegible] 30 [illegible] 90 [illegible]. N[illegible], G[illegible], [illegible]'[illegible].

T[illegible] G[illegible], [illegible]'[illegible]. If [illegible], [illegible] G[illegible], [illegible]. If [illegible], [illegible], [illegible]. I[illegible], [illegible]. W[illegible] G[illegible], [illegible]'[illegible].

M[illegible] G[illegible]'[illegible] C[illegible]'[illegible] G[illegible] C[illegible] I[illegible], [illegible]. T[illegible] G[illegible] [illegible] 30 J[illegible] 2016.

I [illegible] f [illegible] G [illegible] f [illegible] , [illegible] f f [illegible] f [illegible] , G [illegible] f [illegible] ' [illegible] B f f .

T [illegible] f G [illegible] B [illegible] f [illegible] B f f .

T G ' [illegible] B f [illegible] B [illegible] f [illegible] B [illegible] . D [illegible] f [illegible] f [illegible] B [illegible] , [illegible] f [illegible] f [illegible] B G [illegible] f [illegible] f [illegible] . A [illegible] , G [illegible] f [illegible] , 11.29% (2015: 12.40%) f [illegible] f [illegible] f [illegible] f G .

4. ACC [illegible] N [illegible] A ABLE

A [illegible] B [illegible] f [illegible] :

[illegible]

It	30 J 2016	31 D 2015
D	**8,565,779**	7,574,540
D	**340,413**	358,539
D	**270,136**	335,406
D	**247,351**	272,175
D	**280,122**	209,973
T f	**31,477**	69,655
P f	**142,367**	36,664
O	**65,592**	36,053
T	**9,943,237**	8,893,005

T [illegible] f [illegible] B [illegible] B f [illegible] :

[illegible]

It	30 J 2016	31 D 2015
W 1 B ( )	**9,437,560**	8,513,311
1 2 B ( )	**359,025**	286,922
2 3 B ( )	**83,743**	42,221
O 3 B	**62,909**	50,551
T	**9,943,237**	8,893,005

A 30 J 2016, [illegible] B [illegible] 1 B [illegible] B [illegible] f RMB505,677,000 (31 D 2015: RMB379,694,000) [illegible] B B [illegible] ff [illegible] . T B [illegible] f ff [illegible] B [illegible] 1 B

7. INC ME A E EN E

It	2016	2015
C	**262,989**	428,103
M f	**112,327**	(3,035)
T	**375,316**	425,068

R f f :

It	2016	2015
P f f	**(165,844)**	2,077,478
I	**338,676**	645,585
Eff f	**(46,248)**	(132,602)
E f	**32,243**	63,762
I	**(74,525)**	(183,584)
T ff f f B f f	**(7,695)**	(10,950)
U	**38,339**	39,193
T ff f B ff f f	**95,650**	11,395
Eff f f		(584)
T f f f	**(1,124)**	(7,147)
I	**375,316**	425,068

8. EA NING E HA E

(1) B

B B f B f C B B f B f C B:

	2016	2015
C f B f C B B	**(378,034)**	1,518,195
Eff f f B C B	**(51,900)**	
C f B f C B ( )	**(429,934)**	1,518,195
W f B f C B ('000)	**2,978,120**	2,672,629
B (RMB)	**(0.1444)**	0.5681
I : B	**(0.1444)**	0.5681

(2) D [illegible]

D [illegible] B [illegible] f [illegible] B [illegible] f C [illegible] B B [illegible] f [illegible] B [illegible] f C [illegible] B:

	[illegible] 2016	[illegible] 2015
C [illegible] f [illegible] B [illegible] f C [illegible] B [illegible] B	**(378,034)**	1,518,195
Eff [illegible] f [illegible] f [illegible] B C [illegible] B	**(51,900)**	–
Eff [illegible] f [illegible] ' [illegible] - [illegible] B [illegible]		(2,645)
C [illegible] f [illegible] B [illegible] f C [illegible] B ([illegible])	**(429,934)**	1,515,550
W [illegible] f [illegible] B [illegible] f C [illegible] B ([illegible])('000) ([illegible])	**2,978,120**	2,693,383
D [illegible] (RMB [illegible])	**(0.1444)**	0.5627

Calculation of weighted average number of ordinary shares (diluted):

	[illegible] 2016	[illegible] 2015
W [illegible] f [illegible] B [illegible] f C [illegible] B ('000)	**2,978,120**	2,672,629
Eff [illegible] f [illegible] f C [illegible] B ('000)		20,754
W [illegible] f [illegible] B [illegible] f C [illegible] B ([illegible]) ('000)	**2,978,120**	2,693,383

T B [illegible] f C [illegible] B [illegible] 60,000,000 [illegible] (2.01% f 2,978,359,386 [illegible] B C [illegible] B) [illegible] ff f C [illegible] B

9. DIVIDEND

T D [illegible] f [illegible] 30 J [illegible] 2016 ([illegible] f 2015: N).

10. SEGMENT INFORMATION

I [illegible] f [illegible] G [illegible] ' [illegible] f [illegible] B T [illegible] f [illegible] f [illegible] f [illegible]:

S [illegible] f [illegible] - [illegible] f [illegible]. S [illegible] B [illegible] B [illegible] f [illegible] f [illegible].

S [illegible] ([illegible]), ff [illegible] f [illegible] f [illegible]. T [illegible] - [illegible] B [illegible].

S[illegible] 30 J[illegible] 2016 [illegible]:

[illegible]

It	[illegible] 2016	[illegible] 2016	[illegible] 2016	[illegible] 2016	[illegible] 2016	[illegible] 2016	[illegible] 2016	[illegible] 2016	[illegible] 2016	[illegible] 2016	[illegible] 2016	[illegible] 2016	[illegible] 2016
E[illegible]	4,604,375	6,957,207	4,180,802	1,108,446	1,128,444	3,183,410	1,114,356	315,698	795,514	154,591	-	-	23,542,843
I[illegible]	294,243	56,147	157,307	2,595,243	-	35,207	-	-	64,845	142,732	(3,345,724)	-	-
C[illegible]	4,059,329	5,628,816	3,529,358	3,316,300	886,690	2,798,683	366,336	100,269	833,364	196,168	(2,919,444)	-	18,795,869

S[illegible] f[illegible] 30 J[illegible] 2015 [illegible] f[illegible]:

[illegible]

I[illegible]	C[illegible] J[illegible] J[illegible] 2015	R[illegible] J[illegible] J[illegible] 2015	E[illegible] J[illegible] J[illegible] 2015	Off[illegible] J[illegible] J[illegible] 2015	A[illegible] f[illegible] J[illegible] J[illegible] 2015	L[illegible] J[illegible] J[illegible] 2015	F[illegible] J[illegible] J[illegible] 2015	P[illegible] J[illegible] J[illegible] 2015	H[illegible] J[illegible] J[illegible] 2015	O[illegible] J[illegible] J[illegible] 2015	E[illegible] J[illegible] J[illegible] 2015	U[illegible] J[illegible] J[illegible] 2015	T[illegible] J[illegible] J[illegible] 2015
E[illegible]	12,175,096	6,615,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751	-	-	32,637,289
I[illegible]	303,536	66,669	275,915	2,455,787	-	119,526	-	-	102,237	320,941	(3,644,611)	-	-
C[illegible] f[illegible]	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)	-	27,274,530
I[illegible]/([illegible]) [illegible]	38	176	(1,006)	-	-	7,961	6,494	148,650	(5,838)	3,469	-	(150)	159,794
A[illegible]	5,527	24,038	(6,943)	(54)	386	3,786	108,790	-	-	-	-	-	135,530
D[illegible]	193,223	156,965	152,581	116,710	22,876	100,092	114,941	3,762	100,768	16,356	-	35,260	1,013,534
I[illegible]	130,687	30,179	17,747	104,377	983	5,326	83,019	8,082	2,896	391,070	(579,182)	372	195,556
I[illegible]	31,352	48,882	27,721	218,638	9,815	18,343	166,596	14,198	43,512	13,212	(442,111)	468,531	618,689
T[illegible] f[illegible]/([illegible])	959,864	391,336	348,313	19,768	(44,643)	86,490	610,912	148,113	(142,248)	(22,849)	199,110	(476,688)	2,077,478
I[illegible]	249,855	72,610	88,859	1,110	2,602	29,016	20,608	8,997	(3,455)	747	-	(45,881)	425,068
N[illegible] f[illegible]/([illegible])	710,009	318,726	259,454	18,658	(47,245)	57,474	590,304	139,116	(138,793)	(23,596)	199,110	(430,806)	1,652,411
T[illegible]	19,789,115	11,284,269	11,489,721	26,842,408	2,798,186	4,413,656	15,637,555	4,169,390	4,027,447	4,703,838	(14,032,690)	4,470,594	95,593,489
T[illegible]	12,264,598	6,244,818	6,350,415	26,243,460	2,051,089	3,013,666	11,914,351	3,326,028	3,650,603	2,151,726	(42,665,054)	30,816,921	65,362,621
O[illegible]:													
O[illegible]/([illegible]) [illegible]	(176,825)	11,370	(18,690)	(102,921)	(2,479)	5,400	107,511	-	(782)	(41,743)	-	208,096	(11,063)
L[illegible] B[illegible] f [illegible]	52,939	50,331	4,000	2	-	483,639	159,888	260,326	197,969	47,047	-	212,226	1,468,367
O[illegible] B[illegible]	571,433	255,948	179,549	222,533	433,695	368,983	11,028,575	71	16,659	5,324	-	80,912	13,163,682

11. E C ED A E F HE G A A 30 J NE 2016

	31 D 2015	C t t	C t	30 J 2016
A				
C	1,228,043	20,342	(517,193)	731,192
N	588,835	88,523	(364,617)	312,741
L	4,009,785	1,699,475	(267,408)	5,441,852
T	5,826,663	1,808,340	(1,149,218)	6,485,785

12. C N INGENCIE

(1) C t t t

CIMC R ff , B f G , f f B . F , f B , f f US$8,225,000 (RMB54,542,000) B B .

Y CIMC T H S V C ., L . (Y TH) (B f G) B f B B f Y TH B f , f B RMB26,530,000.

(2) G t t t

CIMC V G , B f G , f B f B f C , C M B C E B , f f f CIMC V G f f . A 30 J 2016, B B f C B f f f CIMC V G B RMB996,400,000 (31 D 2015: RMB809,315,000).

CIMC R ff , B f G , B B f . A 30 J 2016, f B RMB477,500,000.

CIMC H B , YJFR Y CIMC D B R E D C ., L ., f G , f B B B f . T f B G B RMB450,599,000 30 J 2016 (31 D 2015: RMB537,417,000).

(3) N t [illegible]

A 30 J 2016, G B f f RMB1,571,477,000 (31 D 2015: RMB1,022,074,000).

A 30 J 2016, S CIMC-T A S C ., L ., B f G , f B RMB639,247,000, f f f B , B RMB402,292,000, RMB167,717,000, RMB40,969,000, RMB19,983,000 RMB8,286,000 B (31 D 2015: RMB625,391,000).

A 30 J 2016, CIMC R ff , B f G , f B US$131,000,000 (RMB868,687,000), f f B , B f US$74,120,000 (RMB491,505,000), US$24,880,000 (RMB164,984,000), US$32,000,000 (RMB212,198,000), B (31 D 2015: RMB986,776,000).

A 30 J 2016, CIMC E H L , B f G , f B RMB238,747,000 US$24,635,000 (RMB163,360,000), f f f & B , B RMB215,146,000 US$16,041,000 (RMB106,370,000), RMB15,567,000 US$3,348,000 (RMB22,204,000) RMB8,034,000 US$5,246,000 (RMB34,786,000), B (31 D 2015: RMB777,036,000).

(4) t t [illegible]

CIMC R ff , B f C B f 2015. T f f B CIMC R ff B US$2,000,000. A f 30 J 2016, f f . T B , B f US$2,000,000 (RMB13,262,000).

13. COMMITMENTS

[illegible]

(1) Capital commitments

[illegible]

	30 June 2016	31 December 2015
F[illegible]	**4,097**	10,657
E[illegible]	**78,734**	556,006
V[illegible]	**254,150**	383,489
E[illegible]	**3,216**	10,029
T[illegible]	**340,197**	960,181

[illegible]

[illegible]

	30 June 2016	31 December 2015
B[illegible]	**3,216**	10,029

(2) Operating lease commitments

T[illegible] 30 J[illegible] G[illegible]:

[illegible]

	30 June 2016	31 December 2015
W[illegible] 1 [illegible]	**53,578**	45,565
O[illegible] 1 [illegible] 2 [illegible]	**26,758**	32,499
O[illegible] 2 [illegible] 3 [illegible]	**25,568**	20,454
O[illegible] 3 [illegible]	**55,984**	70,025
T[illegible]	**161,888**	168,543

O[illegible] J[illegible] 2016 [illegible] RMB44,177,000 (J[illegible] 2015: RMB65,711,000).

14. [illegible]LEMEN[illegible] INF[illegible]MA[illegible]I[illegible]N

[illegible] N[illegible]t A[illegible]t[illegible] E[illegible]

I [illegible] G[illegible] C[illegible] [illegible] I[illegible] D[illegible] D[illegible] C[illegible] Off[illegible] S[illegible] P[illegible] N. 9 [illegible] C[illegible] D[illegible] R[illegible] N[illegible] A[illegible] E[illegible] P[illegible] S[illegible] ([illegible] 2010) [illegible] CSRC [illegible] C[illegible] [illegible]:

	t[illegible] (%)		B[illegible]		D[illegible]t[illegible]	
	J[illegible] 2016	J[illegible] 2015	J[illegible] 2016	J[illegible] 2015	J[illegible] 2016	J[illegible] 2015
N[illegible] C[illegible]	**(1.64%)**	6.59%	**(0.1444)**	0.5681	**(0.1444)**	0.5627
N[illegible] C[illegible] [illegible]	**(2.11%)**	4.92%	**(0.1861)**	0.4245	**(0.1861)**	0.4202

15. E[illegible]EN[illegible] AF[illegible] E[illegible] HE BALANCE [illegible]HEE[illegible] DA[illegible]E

(1) O[illegible] 31 M[illegible] 2016, [illegible] C[illegible] R[illegible] R[illegible] I[illegible] M[illegible] T[illegible] N[illegible] ([illegible] P[illegible] M[illegible] T[illegible] N[illegible]) S[illegible] & S[illegible] C[illegible] P[illegible] PRC [illegible] 2015 [illegible] C[illegible] RMB [illegible] RMB6.0 [illegible]. O[illegible] 11 A[illegible] 2016, [illegible] C[illegible] M[illegible] T[illegible] N[illegible] 2016 [illegible] RMB3.5 [illegible] 3.07% [illegible]. O[illegible] 22 A[illegible] 2016, [illegible] C[illegible] 2016 T[illegible] II M[illegible] T[illegible] N[illegible] [illegible] RMB2.5 [illegible] 3.15% [illegible]. F[illegible] (N[illegible] N[illegible].: CIMC 2016-033 [illegible] CIMC 2016-045) [illegible] C[illegible] S[illegible] J[illegible], S[illegible] T[illegible], S[illegible] S[illegible] N[illegible], C[illegible] ([illegible]) [illegible] C[illegible]' ([illegible]) [illegible] H[illegible] K[illegible] S[illegible] E[illegible] ([illegible]) C[illegible] 1 J[illegible] 2016, 13 A[illegible] 2016 [illegible] 23 A[illegible] 2016, [illegible].

(2) O[illegible] 18 A[illegible] 2016, [illegible] C[illegible] G[illegible] L[illegible] P[illegible] I[illegible] M[illegible] (C[illegible]) C[illegible]., L[illegible]. U[illegible] A[illegible], [illegible]. F[illegible] (N[illegible] N[illegible].: CIMC 2016-047) [illegible] C[illegible] S[illegible] J[illegible], S[illegible] S[illegible] N[illegible], S[illegible] T[illegible], C[illegible] ([illegible]) [illegible] C[illegible]' ([illegible]) [illegible] 19 A[illegible] 2016, [illegible] H[illegible] K[illegible] S[illegible] E[illegible] ([illegible]), [illegible].

B[illegible] O[illegible] B[illegible]
C[illegible] I[illegible]t[illegible] M[illegible] C[illegible]t[illegible] (G[illegible]) C[illegible]., Lt[illegible].
[illegible]ANG H[illegible]
[illegible]

H[illegible] K[illegible], 30 A[illegible] 2016

[illegible] ([illegible]), [illegible] ([illegible]), [illegible].